**INTEREST RATES MARKET NOTICE**

**Date: 22 September 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC121”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 22 September 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC121

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 8.692% (3 Month JIBAR as at 22 September 2017 of 6.992% plus 170 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 September 2019

**Books Close date(s)** 12 March, 12 June, 12 September, 12 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on11 March, 11 June, 11 September, 11 December

**Issue Date** 22 September 2017

**Date Convention** Following

**Interest Commencement Date** 22 September 2017

**First Interest Payment Date** 22 December 2017

**Call / Step Up Date** 22 September 2018

**ISIN No.** ZAG000146994

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC121%20Pricing%20Supplement%2020170922.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC121%20Pricing%20Supplement%2020170922.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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